



- ✓ FREE tax help for families earning \$55,000 or less per year
- √ "E-file" federal and state for quick refunds
- ✓ Save by opening a "FREE" savings account and US Savings Bond!
- √ Certified Acceptance Agent assistance in obtaining ITINs (Rockville Only)

240-777-1123 montgomerycountymd.gov/cashback

WHAT TO BRING: PREVENT FRAUD & IDENTITY THEFT

The IRS Does Not Allow VITA to prepare taxes without the required documentation

- √ Valid Government Issued Photo ID (NO COPIES)
- ✓ Original Social Security Card or Individual Tax Identification Notice (ITIN) for everyone in your family
- √ Last year's tax return (if available)
- ✓ All W2 forms, forms 1098-T, 1099-MISC, 1099-K and other documents regarding income
- ✓ If filing jointly, your spouse must be present. If filing separately, you must bring your spouse's Social Security Number and name just like spelled on Social Security card
- ✓ Statement of annual child care expenses prepared by the provider, with their tax ID (Social Security or EIN number)
- √ Health insurance information from your employer, the marketplace (ACA), Medicaid or Medicare, and form 1095-A, or B or C
- √ For Direct Deposit: Proof of a bank account, including routing numbers. Or, ask about Bank On!



TAKOMA EAST SILVER SPRING COMMUNITY ACTION CENTER 8513 Piney Branch Rd. Silver Spring, MD 20901

COMMUNITY ACTION AGENCY 1401 Rockville Pike, Suite 320 Rockville, MD 20852

GILCHRIST IMMIGRANT RESOURCE CENTER 11002 Veirs Mill Rd., Suite 506 Wheaton, MD 20906

To request special accommodations, please call 240-777-1123 or email VITA@montgomerycountymd.gov, TTY users, call MD Relay 711













